

# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>17058</u>	2. Fiscal Year Covered From: <u>1 / 1 / 2005</u> Through: <u>12 / 31 / 2005</u>
3. Name and address of person filing. Name <u>Jessica K Butz</u>  P.O. Box, Bldg., Room No., if any  Street <u>12845 Carmel Street</u>  City <u>Oakland</u>  State <u>California</u> ZIP Code + 4 <u>94602-3408</u>	4. Name, file number, and address of labor organization. Name <u>Coalition of Kaiser Permanente Unions, AFL-CIO</u>  Labor Organization File Number <u>542-572</u>  P.O. Box, Building and Room Number, if any <u>Suite 670</u>  Street <u>888 16th ST, NW</u>  City <u>Washington</u>  State <u>District of Columbia</u> ZIP Code + 4 <u>20006</u>
5. Position in labor organization. <u>Workforce Planning Coordinator</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name <u>Kaiser Permanente</u>  Trade Name, if any:  P.O. Box, Bldg., Room No., if any  Street <u>One Kaiser Plaza</u>  City <u>Oakland</u>  State <u>California</u> ZIP Code + 4 <u>94612</u>	7.a. Nature of Interest, Transaction, or Income. <u>Meals at meetings</u> <u>See attached list</u>  7.b. Amount.  <u>\$3,051</u>

### Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed <u>Jessica K Butz</u>	On <u>5/5/2006</u>	<u>510-207-0368</u>
	Date	Telephone Number

Name of Person Filing Jessica Butz	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>9. Business deals with:</p> <p>a. Labor Organization</p> <p>b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>n/a</p>
	<p>11.b. Approximate dollar value of such dealing.</p>
	<p>12.a. Nature of interest held or income received.</p> <p>n/a</p>
	<p>12.b. Amount.</p>

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment.</p> <p>n/a</p>
<p>13.b. Is the Business an Employer or Consultant ?</p>	<p>14.b. Amount of payment.</p>

Name: Jessica Butz

<u>Date</u>	<u>Event</u>	<u>Purpose of Cost</u>	<u>Est. \$</u>	<u>Location</u>
1/24/2005	KP Healthconnect Bargaining	Meals @ Meetings	\$ 50.00	Manhattan Beach, CA
1/25/2005	KP Healthconnect Bargaining	Meals @ Meetings	\$ 50.00	Manhattan Beach, CA
1/26/2005	Workforce Planning Conference	Meals @ Meetings	\$ 50.00	San Diego, CA
1/27/2005	Workforce Planning Conference	Meals @ Meetings	\$ 50.00	San Diego, CA
1/28/2005	Workforce Planning Conference	Meals @ Meetings	\$ 25.00	San Diego, CA
3/9/2005	KP Healthconnect Bargaining	Meals @ Meetings	\$ 81.26	Manhattan Beach, CA
3/10/2005	KP Healthconnect Bargaining	Meals @ Meetings	\$ 50.00	Manhattan Beach, CA
4/12/2005	National Bargaining	Meals @ Meetings	\$ 100.00	San Francisco, CA
4/13/2005	National Bargaining	Meals @ Meetings	\$ 50.00	San Francisco, CA
4/14/2005	National Bargaining	Meals @ Meetings	\$ 25.00	San Francisco, CA
5/2/2005	National Bargaining	Meals @ Meetings	\$ 25.00	Oakland, CA
5/3/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Oakland, CA
5/4/2006	National Bargaining	Meals @ Meetings	\$ 25.00	Oakland, CA
5/17/2005	National Bargaining	Meals @ Meetings	\$ 25.00	Oakland, CA
5/18/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Oakland, CA
5/19/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Oakland, CA
5/31/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Manhattan Beach, CA
6/1/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
6/2/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
6/20/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Beverly Hills, CA
6/21/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Beverly Hills, CA
6/22/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Beverly Hills, CA
7/11/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Manhattan Beach, CA
7/12/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/13/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/14/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/15/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/16/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/17/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/18/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/19/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/20/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/21/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Manhattan Beach, CA
7/22/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Manhattan Beach, CA
8/1/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Atlanta, GA
8/2/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Atlanta, GA
8/3/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Atlanta, GA
8/4/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Atlanta, GA
8/5/2005	National Bargaining	Meals @ Meetings	\$ 100.00	Atlanta, GA
8/6/2005	National Bargaining	Meals @ Meetings	\$ 50.00	Atlanta, GA
12/7/2005	Safety Dinner, Staff Mtg & Party	Meals @ Meetings	\$ 194.42	Oakland, CA
Total			\$ 3,050.68	